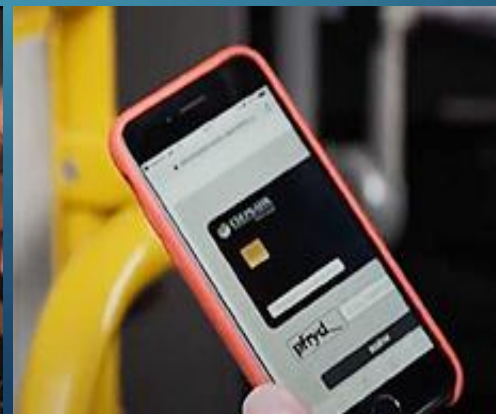


INNOVATIONS IN AUTOMATED FARE COLLECTION



Overview Of Different Technologies For Transport AFC And Specificities

NOW

- From close range - check-in / check-out



Closed loop systems
Cards, tickets or tokens



Open loop payment
C-less EMV Bank card



Mobile payment
NFC smartphones



QR codes

- To long range AFC - walk-in / walk-out



- be-in / be-out



**NEAR
FUTURE ?**

- Passive **UHF** or Dual freq. smartcard, mobile powered Bluetooth **BLE** or **facial recognition**

Transit Agencies: Challenges Today

WHY



High Distribution & Cash Collection Costs

- Cost of paper / smart card issuance and distribution
- Capital of ticket vending machines
- Machine maintenance
- Cost of cash collection

HOW



Legacy Hardware Difficult to Upgrade

- Limited funding
- Backend connectivity Challenges ... No real time connections
- Large network which is difficult to upgrade



Reduction in Sales & User Satisfaction

- Unsatisfied users expect mobile ticketing to be available
- Users choosing alternatives out of convenience e.g. rideshare

Commuters: Challenges Today

TODAY



Complex Fares

- No prior knowledge of user
- Fare decision made before trip starts



Confusing Network

- Inherently confusing tunnel network without a map
- No consistent naming conventions for routes



Non-Realtime

- Key information (time, space, cost) is not available to users

ROOT CAUSE

Open-loop EMV Will Stay Complementary To Transit Cards

ADVANTAGES

LIMITATIONS

- Closed Loop

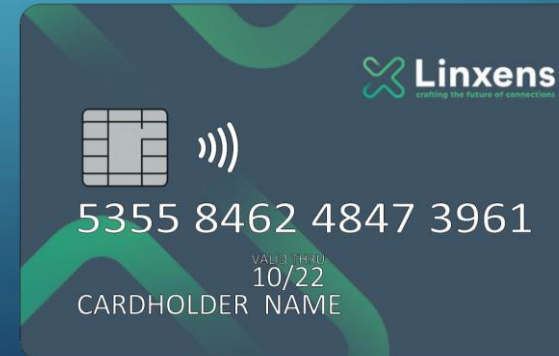
- Fastest transaction time
- No recurring certification and maintenance on infrastructure
- Technology and convenience proven
- PTO in full control

- Implementation in multimodal transport system can be complex
- Contribution of 2-5 % to OPEX costs

- EMV Open Loop

- Reduction of media issuance cost for the PTO
- Manageable with online & offline transaction
- Seamless for occasional users like international travelers
- Interoperability proven
- A financial institute is required to issue the card
- Cards produced only by EMV certified facilities
- Recurring cost for EMV readers certification
- PTO has transferred business ownership to banks

**Desfire, Felica,
Calypso or Cipurse
cards for
“PTO known”
users**



**Bank issued payment cards
for “PTO not known”
users**

The Potential For Convergence Is Greater Than Ever

- Moving to account based solutions

Account based rather than card centric means that rather than using a card with a stored amount of money on it, the solution shifts the customers' financial information and fare calculation away from the card. Current implementation includes London, Chicago, Singapore, Sydney.

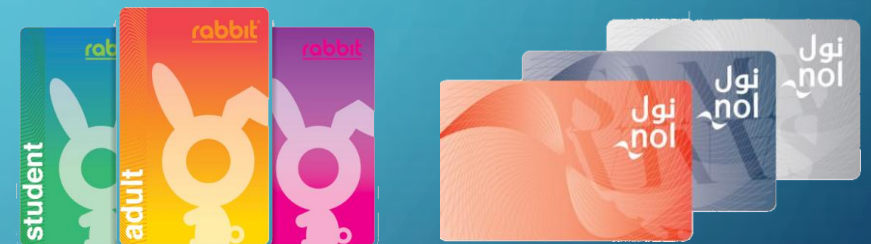
- Mobile ticketing will co-exist with smartcards

NFC technology to grow fast driven by mobile wallet providers (Apple, Samsung & Google Pay...) and increasing penetration of NFC in smartphone shipments. In transit, mobile ticketing will co-exist while smartcard remain a strong piece of the ecosystem.

- EMV may lower the cost for public transport operators as the cards and readers equipment would be based on open standard and available of the shelf system. This has to be challenged.

- Convergence Transport & Banking

- Lowering the cost of ticketing can also be done with multi-application cards & non transit application.



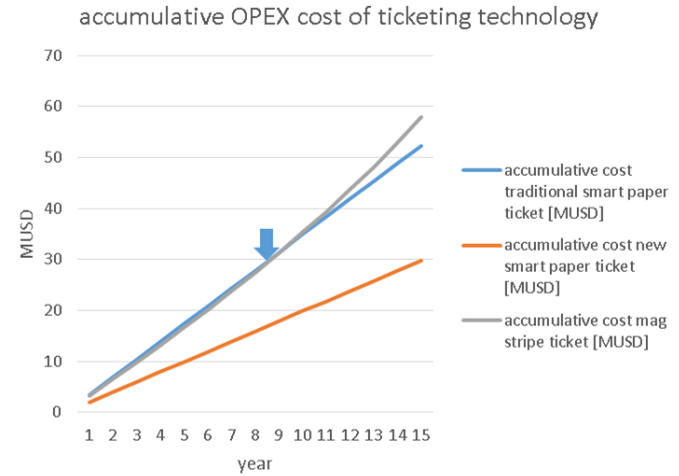
- Eg : Japan, Hong-Kong, Dubai, Bangkok...

Smart Cities Build On Smart Transportation





Speed



Cost



Ease of use



Scalability

The image features a dark teal background with a gradient. In the corners, there are decorative white line-art elements resembling circuit traces or data paths, with small circles at the end of the lines. The central text is white and reads:

Urban mobility requires solving for
scale, speed and sustainability

WHAT IS MAAS?

Mobility-As-A-Service Is A Combination Of Public And Private Transportation Services Within A Given Regional Environment That Provides Holistic, Optimal And People Centered Travel Options, To Enable End-to- End Journeys Paid For By The User As A Single Charge, And Which Aims To Achieve Key Public Policy Objectives.

MOBILITY-AS-A-SERVICE

- END TO END JOURNEYS

- From door to door

- INTEGRATED PUBLIC/PRIVATE TRANSPORTATION NETWORKS

- Public (Rail, bus, metro, etc.)
- Private (Ola, Uber, etc.)

- INTEGRATED JOURNEY PLANNING

- First and last mile services through deep linking with 3rd party apps and APIs
- Enhancing the overall experience for able and less able users

- HOLISTIC, PREFERRED AND PEOPLE CENTRIC

- Multiple modes offered for travel
- Fastest/cheapest/environmental
- Optimal based on user preferences and service availability

- REAL-TIME PASSENGER INFORMATION

- Real-time data for planning and execution

- ONE ACCOUNT SOLUTION

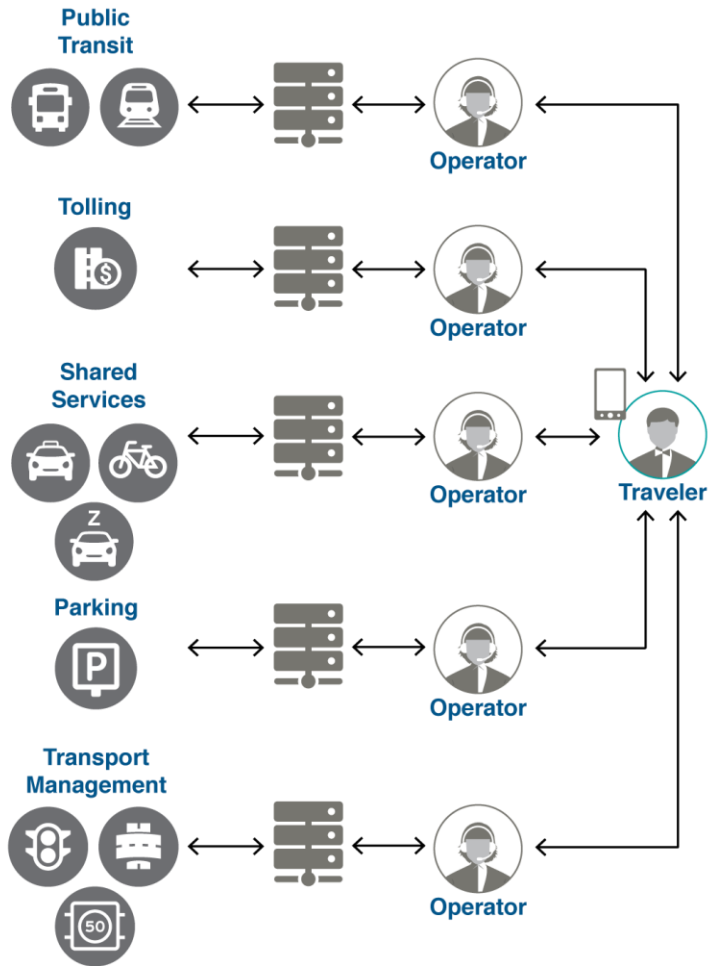
- From an end user perspective having a single account that delivers benefits and simplifies the journey

The background is a dark blue gradient. In the corners, there are white line-art graphics resembling circuit boards or neural networks, with lines connecting to small circles.

MOBILITY-AS-A-SERVICE OPTIONS

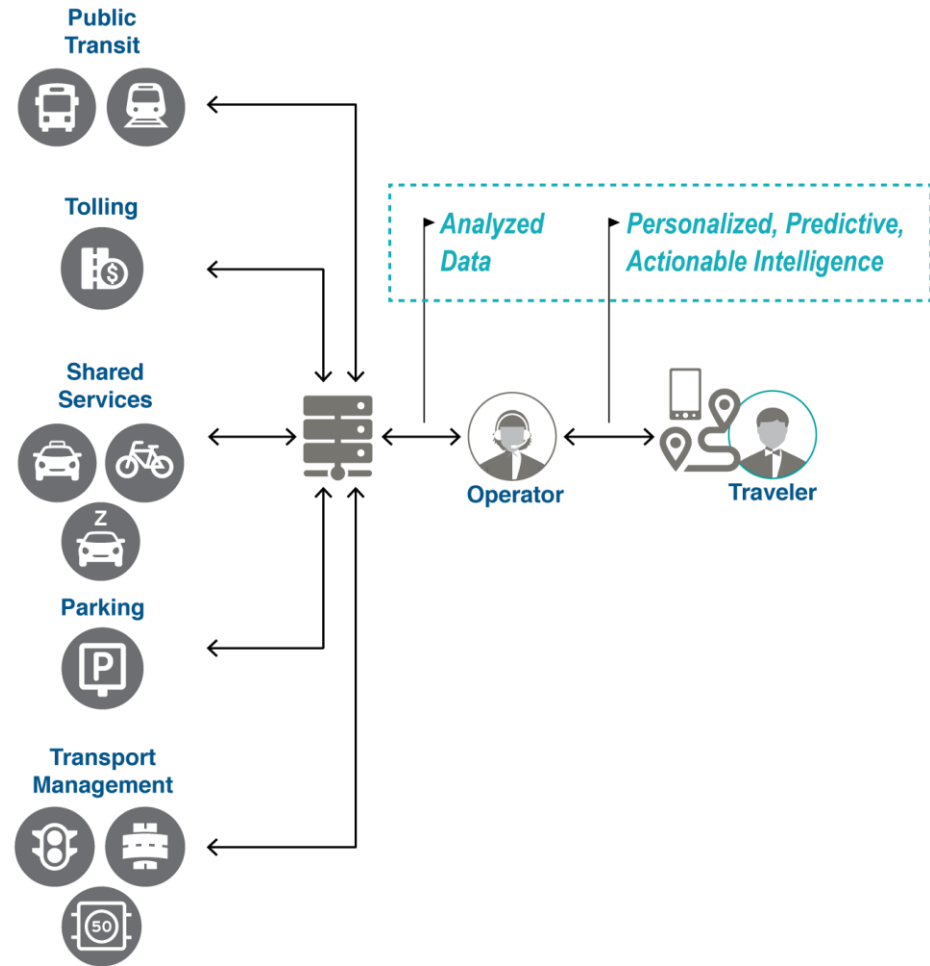
Mobility-as-a-Service Platform

Agencies Working in Silos (Multiple Accounts)



VS

Single Platform (One Account)



Overview Of User Process For MAAS

- Buy/upgrade/cancel a subscription model
- Pay As You Go Models (PAYG)
- Provide feedback on your trips
- Manage your account and preferences



Plan



Reserve & Pay



Travel

Manage

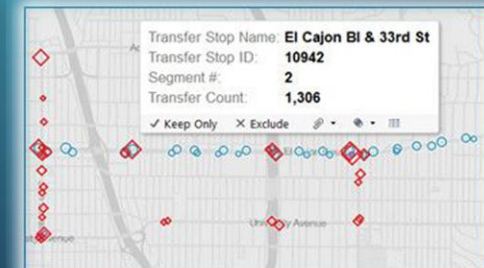
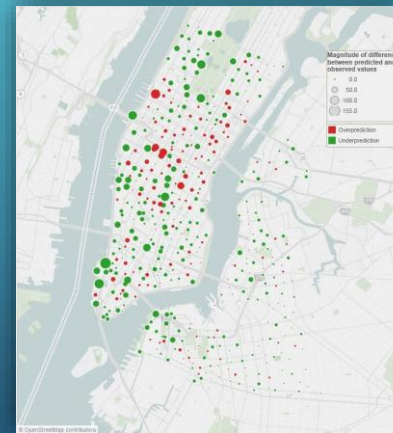
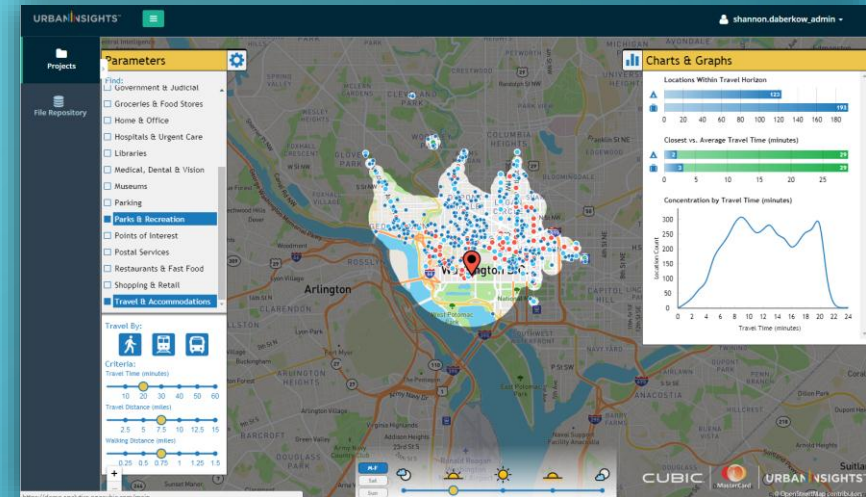
- Real-Time Journey Planner for all services (Public Transport, Road Traffic, Bike/walk)
- Integrated Connected Journey
- Private and Shared Transport Services
- Optimised journeys based on user preferences

- Book and Reserve tickets/services for entire journey
- Single Interface for Payment
- Ability to update and cancel bookings before travel

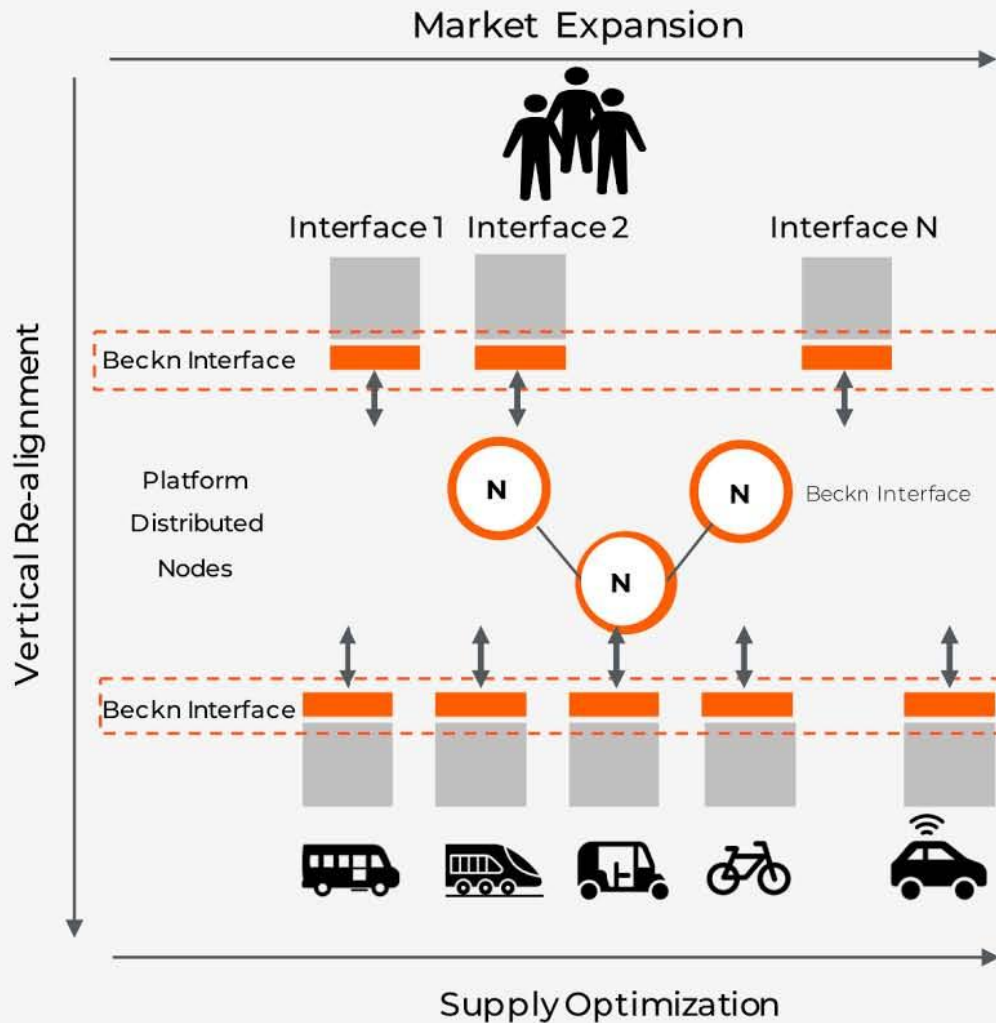
- Review your trip progress against plan
- Receive in-journey alerts
- Re-plan your journey while enroute

The Role Of Artificial Intelligence?

- Make sense of Big Data
- Put mobility options to their best use:
 - *Micromobility and ride hailing for first and last mile*
 - *Mass transit as the heavy lifter*
- Develop optimised integrated connected journeys
- Based on the user's preferences and travel patterns
- Pre-emptive guidance to the user
- Demand responsive network
- Network AI to create a Predictive Mobility Network
- Points of supply in place prior to demand is realised
- Connecting people to journeys not cars



Mobility-as-a-Service through Beckn Protocol



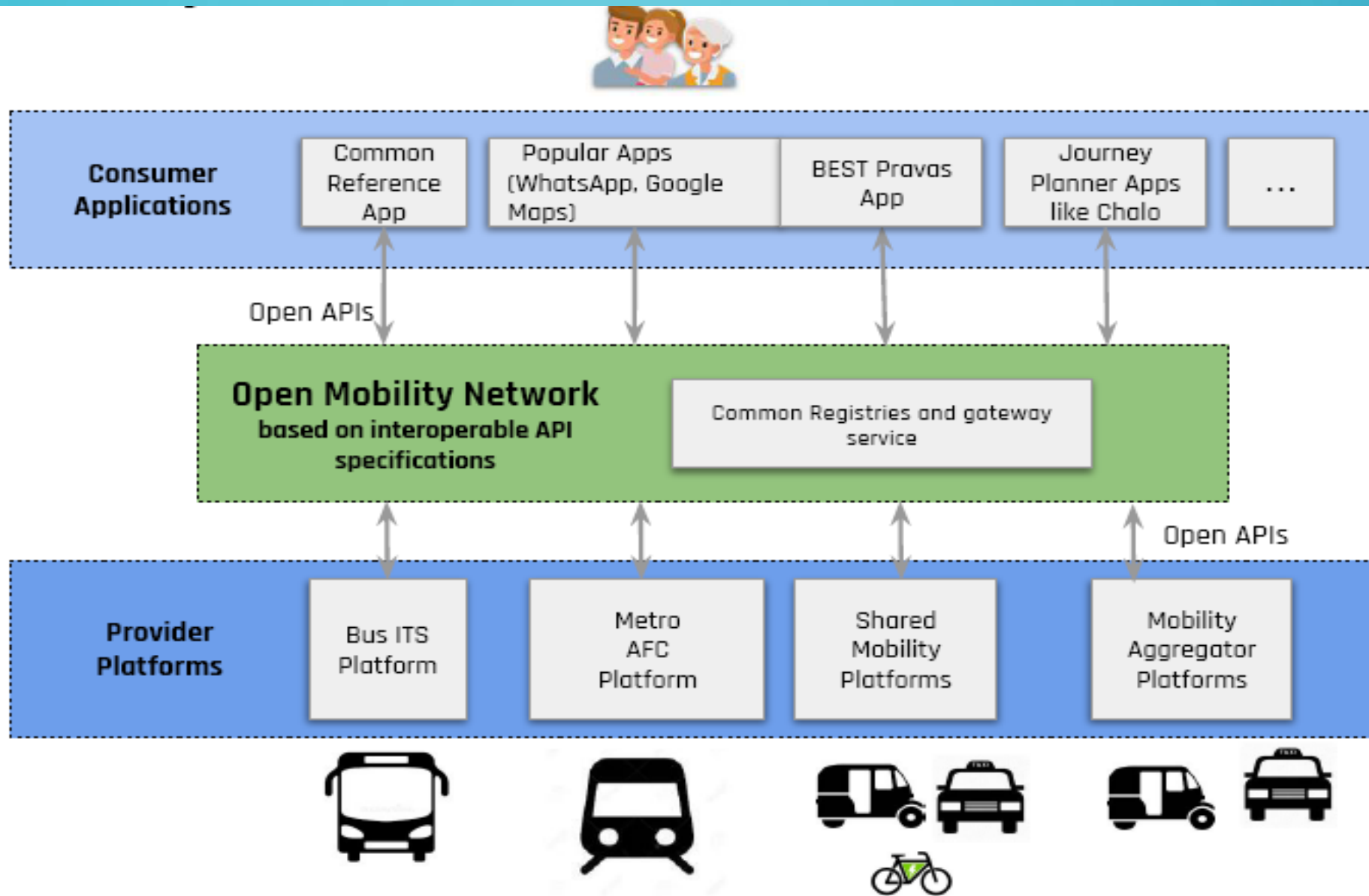
Enabling interoperability across players

Unified journey across modes
Smooth booking and payment
Expand distribution of access

Form and operator agnostic interoperability
Smart policy making
Promote participation and innovation

Empower Mobility Micro-entrepreneurs
Benefit from Mass-transit linkage
Expand outreach
Better utilization of existing infrastructure
Reduce cost of distribution

Open Mobility Network



Beckn Mobility

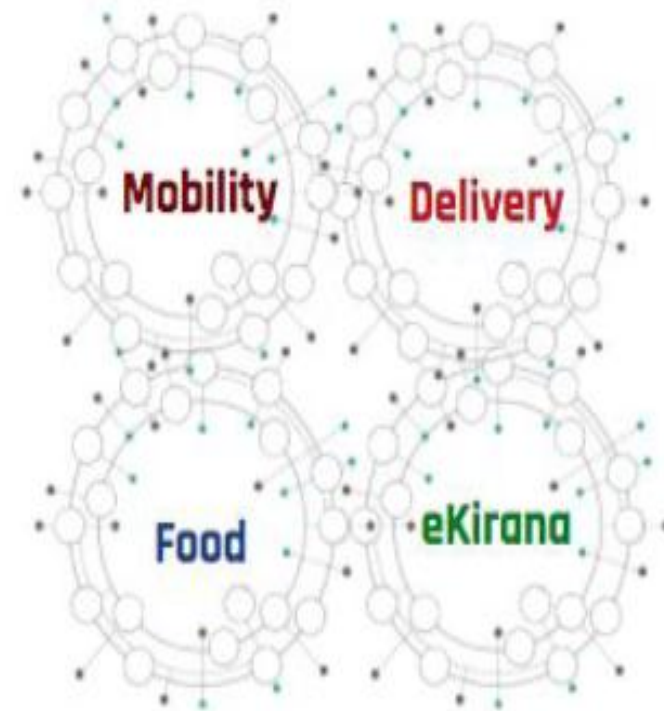
Open API specifications, not a platform or an app

Enables Open Network marketplace

Open source, Free to Use, Voluntary

One API specs across sectors

Community Contributed



Beckn enabled Open APIs can be used as beyond mobility



THANK YOU